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Norfolk Southern Corporation  
Law Department  
One Commercial Place  
Norfolk, Virginia 23510-2191

8-300A037  
Date OCT 26 1988  
Fee \$ 13.00  
ICC Washington, D. C.

Writer's Direct Dial Number  
804/629-2818

October 24, 1988

Mrs. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, NW  
Washington, DC 20423

RECORDATION NO. 8371-E  
OCT 26 1988 - 11 40 AM  
INTERSTATE COMMERCE COMMISSION

Oct 26 11 33 AM '88  
NOTICE OF RECEIPT  
TO THE SECRETARY  
OF THE INTERSTATE  
COMMERCE COMMISSION

Dear Ms. McGee:

In accordance with 49 U.S.C. § 11303 and the Commission's rules, I submit herewith for recording with the Commission three counterparts, properly executed and acknowledged of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of October 20, 1988. The primary document to which this is connected is recorded under Recordation No. 8371.

The names and addresses of the parties to the documents are as follows:

LESSOR: First Illinois Bank of Evanston, N.A.  
800 Davis Street  
Evanston, IL 60204

LESSEE: Norfolk and Western Railway Company  
8 North Jefferson Street  
Roanoke, VA 24042

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Identifying Marks and Road Numbers</u>
4	Covered Hopper Cars	LO	NW 712162, 712207, 712234, and 712246 (formerly ITC 2162, 2207, 2234 and 2246)

Ms. McGee  
October 24, 1988  
Page 2

A fee of \$13 is enclosed. Please return two of the original counterparts, stamped with the Commission's recordation data to J. G. Lane, Law Department, Norfolk Southern Corporation, One Commercial Place, Norfolk, VA 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated October 20, 1988, with respect to Equipment Lease dated May 1, 1976 with Recordation No. 8371, covering four covered hopper cars, numbered ITC 2162, 2207, 2234, and 2246, changed to NW 712162, 712207, 712234, and 712246.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a stylized flourish at the end.

J. Gary Lane  
General Attorney

JGL/dps

Enclosures

STATEMENT OF NEW NUMBERS

216-11  
OCT 26 1988 - 11 49 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) COVERED HOPPER CARS BEARING THE ILLINOIS TERMINAL RAILROAD COMPANY ROAD NUMBERS ITC 2162, 2207, 2234, and 2246, SUBJECT TO AN EQUIPMENT LEASE AGREEMENT DATED AS OF MAY 1, 1976, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY (SUCCESSOR LESSEE TO ILLINOIS TERMINAL RAILROAD COMPANY) AND FIRST ILLINOIS BANK OF EVANSTON, N.A., AS TRUSTEE

Old Road Number  
Assigned

New Road Number  
Assigned

ITC 2162  
ITC 2207  
ITC 2234  
ITC 2246

NW 712162  
NW 712207  
NW 712234  
NW 712246

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 20th day of October, 1988.

NORFOLK AND WESTERN RAILWAY COMPANY

By: \_\_\_\_\_

*Carl J. [Signature]*  
Vice President

ATTEST:

*Dezora M. Martin*  
Assistant Secretary

CITY OF NORFOLK

deed of said corporation.

Notary Public

June 16, 1991